



Lander University Office of Financial Aid

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10ASST

2009-2010 Net Worth of Available Assets Worksheet

Student's Last Name First Name MI Lander ID Number

Do not include the value of life insurance and retirement plans (401(k) plans, pension funds, annuities, non-education IRAs, Keogh plans, etc). Do not place an amount from one source in more than one box. There should not be duplication of any one source in these categories.

For each source, list the net worth for the student. If the student is required to report parental information on the FAFSA (see FAFSA instructions) you must also list the net worth for the parent in the column on the right. Net worth means current value minus debt. If net worth is one million or more, enter \$999,999. If net worth is negative, enter zero. **Do not leave any space blank. If the source does not apply to you, please enter a zero.**

STUDENT	SOURCE	PARENT
\$	Real estate (Do not include the home you live in. [family's primary residence]:)	\$
\$	Trust funds, UGMA and UTMA accounts:	\$
\$	Money market or mutual funds:	\$
\$	Certificates of deposit (CDs):	\$
\$	Stocks and stock options:	\$
\$	Bonds:	\$
\$	Other securities:	\$
\$	Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans: Note: <i>For a student who does not report parental information, the accounts owned by the student (and the student's spouse) are reported as student investments in question 42. For a student who must report parental information, the accounts are reported as parental investments in question 92, including all accounts owned by the student and all accounts owned by the parents for any member of the household. See FAFSA instructions for questions 41-45 for students and questions 91-93 for parents available at http://studentaid.ed.gov/students/publications/completing_fafsa/2009_2010/ques.html.</i>	\$
\$	Installment and land sale contracts (including mortgages held):	\$
\$	Commodities:	\$
\$	Business or investment farm net worth: Note: <i>Do not include the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes (1) persons directly related to you, such as a parent, sister or cousin, or (2) persons who are or were related to you by marriage, such as a spouse, stepparent or sister-in-law. Business or investment farm value includes the market value of the land, buildings, machinery, equipment, inventory, etc. Business or investment farm debt means only those debts for which the business or investment farm was used as collateral. If the business meets the small business definition, check here: student _____ Parent _____</i>	\$
\$	Cash, Savings, and Checking Accounts:	\$
\$	<----- TOTAL ----->	\$

Comments/additional information (use back if needed):

Student Signature _____

Date _____

Parent/Spouse Signature _____

Date _____

DATA ENTRY		COUNSELOR REVIEW	
RRAAREQ	N=Pending Review	If meets small bus def, remove bus. net worth	
Initials/date		Review Educational Accounts status to determine if included or not	
Fwd to Counselor date		Update RNANAXX	
		Calc need and update ROAUSDF etc and trans	
FSAH AVG Guide, ch. 1 and 2		RHACOMM	RRAAREQ – 10ASST and add CORRP if corrected
FAFSA instructions		CNSLR Initials/date	